



SHL CONSOLIDATED BHD.

(Company No. 293565-W)

6th Floor, Wisma Sin Heap Lee, 346 Jalan Tun Razak, 50400 Kuala Lumpur.
Tel : (603) 2163 7788 Fax : (603) 2163 1391 E-mail: enquiry@shlcb.com.my

Date : 5 April 2012

**SHL CONSOLIDATED BHD (“SHL”)
QUARTERLY DISCLOSURE AS AT 31 MARCH 2012 IN COMPLIANCE WITH
PARAGRAPH 8.23 OF THE MAIN MARKET LISTING REQUIREMENTS (“LISTING
REQUIREMENTS”)**

The Board of Directors is pleased to announce that **Sin Heap Lee Construction Sdn Bhd**, a wholly-owned subsidiary of SHL (hereinafter referred to as “SHL Construction”), holds a moneylending licence granted under the Moneylenders Act (Amendment) 2003.

The quarterly disclosure by SHL Construction as at 31 March 2012 pursuant to Paragraph 8.23 of the Listing Requirements are as follows:

- 1.0 The aggregate amount of loans/advances made by SHL Construction as a licensed moneylender which remain outstanding is tabulated below:

No.	Particulars	Loan Amount (RM)		
		Secured	Unsecured	Total
1.1	To companies	-	-	-
1.2	To individuals	-	-	-
1.3	To companies within the SHL Group	-	-	-
1.4	To a related party (<i>Note 1</i>)	-	5,007,242	5,007,242
TOTAL		-	5,007,242	5,007,242

Note 1

On 15 November 2011, SHL Construction granted a 12-months tenure unsecured loan of RM5,007,046 bearing an interest of 4.50% per annum to OPT Ventures Sdn Bhd, a 30% owned associate of Sin Heap Lee Development Sdn Bhd, which in turn is a wholly-owned subsidiary of SHL. The outstanding amount as at 31 March 2012 is RM5,007,242 and the loans shall be repayable at the end of the tenure period.

- 2.0 As at 31 March 2012, none of the borrowings obtained by SHL Construction are meant for money lending purposes as a licensed moneylender.
- 3.0 None of loans/advances made by SHL Construction as at 31 March 2012 are in default for 3 months or more.

Yours faithfully,
For and on behalf of the Board
SHL CONSOLIDATED BHD


DATO' YAP TEIONG CHOON
Executive Director